Finalise My Projection

Project how I will get there by using real past performance

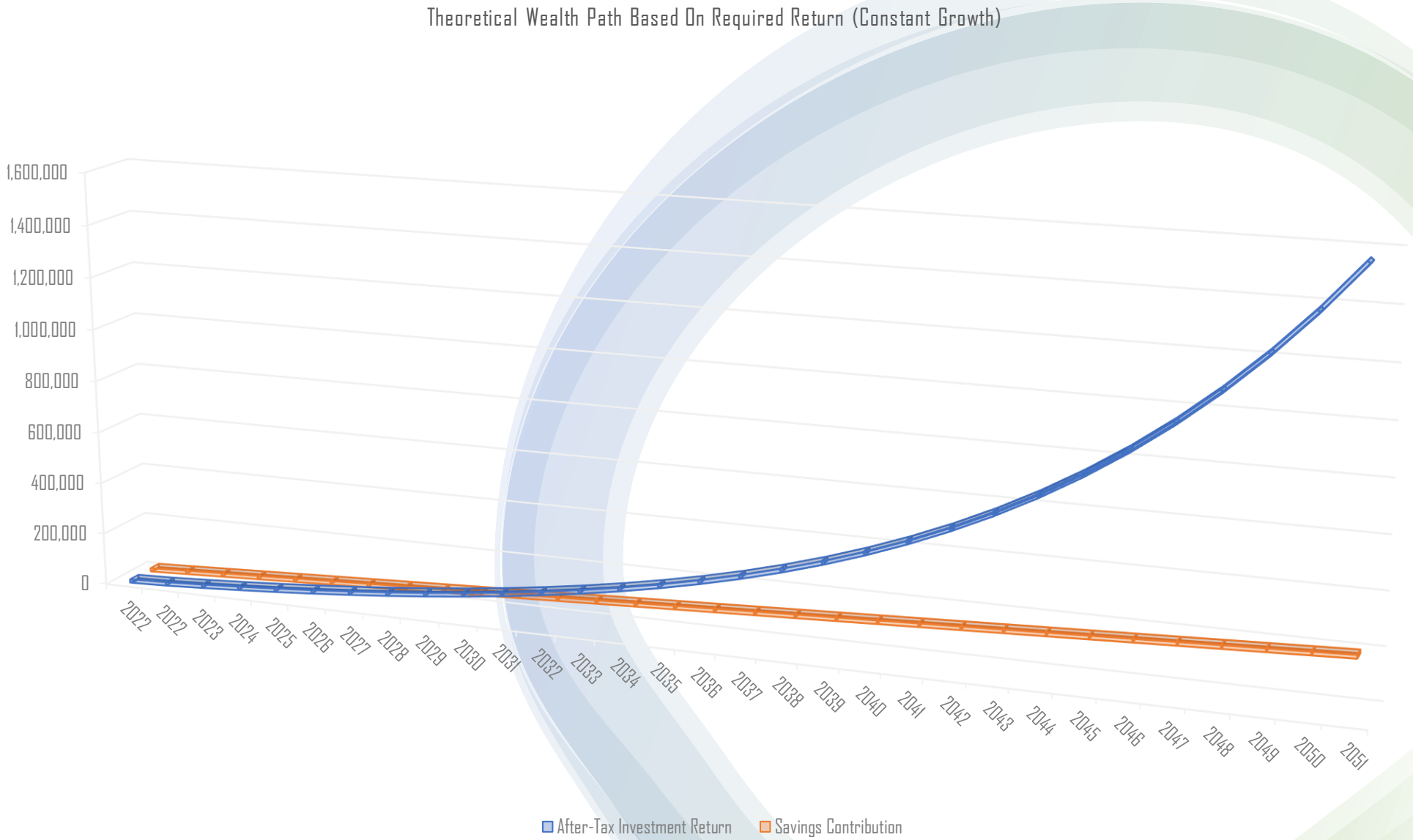
Give me a timeline, how long will it take me?

26 Years

My Profiler Inputs

MyStrat
A Path There

- Investment Assignment
- Broker Instructions
- Contribution Alerts
  Broker Instructions
- Tracking Goal



Finalise My Projection

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My Profiler Inputs

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A Path There

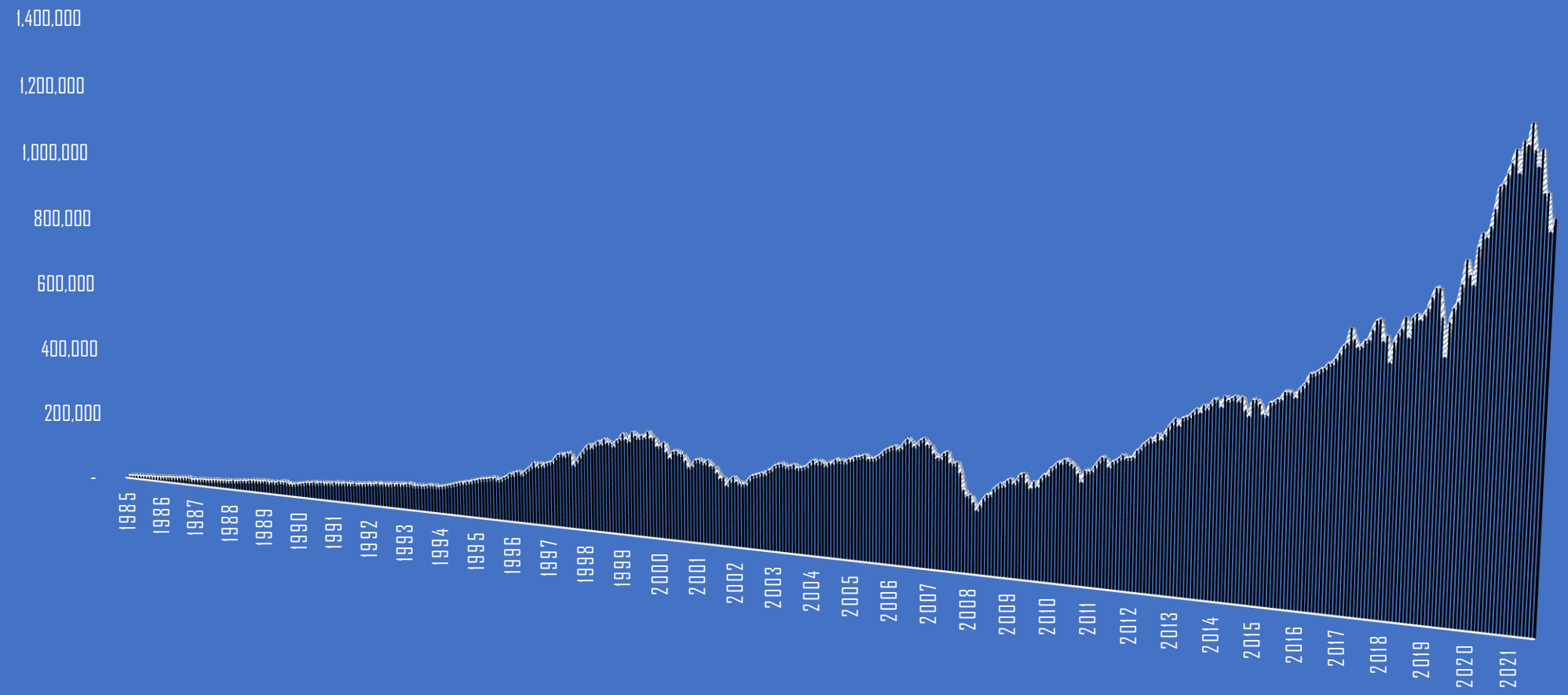
Investment Assignment

Broker Instructions

Contribution Alerts
Broker Instructions

Tracking Goal

WHAT YOUR WEALTH PATH WOULD HAVE LOOKED LIKE WITH REAL PAST PERFORMANCE



Choose My Investment

Assign investment that will do the job

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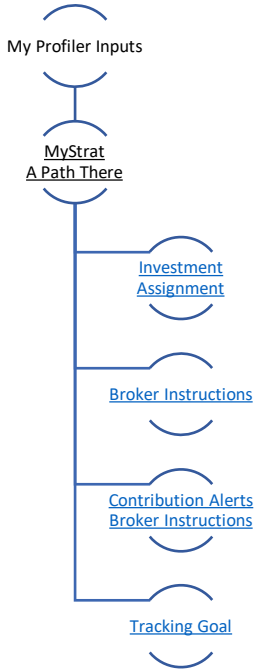


CODE	NAME
VGS	Vanguard MSCI Index International Shares ETF

HIGH CORRELATION TO INDEX

88%

REASONABLY LONG HISTORY

Nov-2014

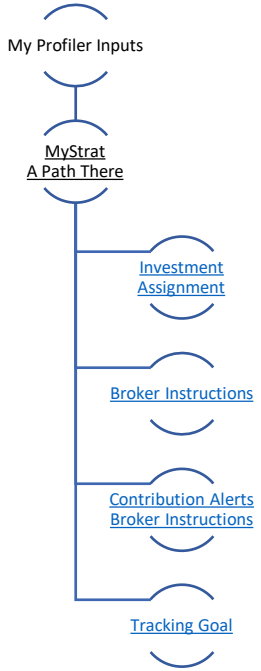
EASY TO ACCESS

LINK

Actually Invest

Receive broker instructions on executing the investment

Phone instructions
Online platform instructions



ONLINE PLATFORM INSTRUCTION

Name	Last Price	Currency	Quantity	Total Value
Buy VGS at Market Price	89.38	AUD	6	536

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PHONE INSTRUCTION

I would like to buy 6 ETF units of Vanguard MSCI Index International Shares ETF VGS at market price.

Make Periodic Saving Contributions

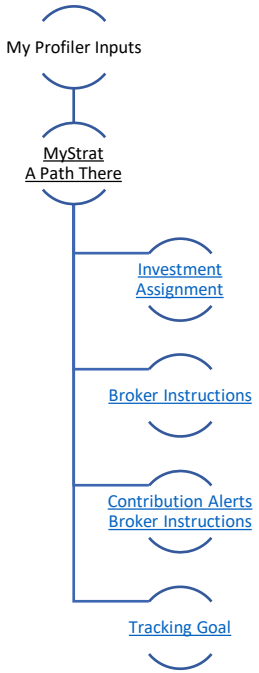
Receive broker instructions every time I need to make a contribution

Remind me every time I need to make a contribution

Track My Goal

Track my performance to my goal

Is there anything I can do to quicken my journey?



MY CONTRIBUTION AND ALERTS

Next Contribution	Contribution Amount	Alert	Latest Broker Instruction
13/08/2022	500	Alert will be sent	Yes

MY DASHBOARD

MY STORY, MY GOAL

PERFORMANCE VS MYSTRAT

SHORT-TERM OUTLOOK

MY OPTIONS